

Joseph Lloyd
Via Email

Sent by e-mail: sixty91@protonmail.com

8 August 2019

Dear Mr Lloyd

Ref No: [WECAFOI0065]

Thank you for your e-mail of 11 July 2019 requesting the following information:

Under the Freedom of Information Act 2000 (c.36) I wish to see the following:

- 1) Minutes of meetings with representatives of Legal and General plc (L&G) and Legal & General Investment Management Limited (LGIM) between 01/01/2016 – 31/12/2018.
- 2) Emails to and from representatives of Legal and General plc (L&G) and Legal & General Investment Management Limited (LGIM) between 01/01/2016 – 31/12/2018.

Where an email has been identified please disclose the full thread for context. Please also search draft and (where possible) deleted email folders. Please include and all attachments.

I am treating your correspondence as a request for information under the Freedom of Information Act 2000.

A meeting with representatives of Legal & General took place on 6 February 2018, following an initial meeting at a MIPIM UK lunch in November 2017. No notes or minutes were taken at this meeting.

A number of emails were exchanged in relation to the arrangements for the meeting which are attached. The names of third parties, junior officers and personal information such as email addresses and telephone numbers.

If you are not happy with the response to your request, you may ask for an internal review. You can do so by writing to the Data Protection Officer at West of England Combined Authority, 3 Rivergate, Temple Quay, Bristol BS1 6EW or emailing Democratic.Services@WestofEngland-ca.gov.uk. Your request must be received by the Authority within 40 working days of the date of this letter.

If you are not content with the outcome of the internal review, you have the right to complain to the Information Commissioner. Details of your right to complain can be found at <https://ico.org.uk/concerns/>.

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Email: info@westofengland-ca.gov.uk

3 Rivergate, Temple Quay, Bristol, BS1 6ER
www.westofengland-ca.gov.uk

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Kind regards,

FOI Team
West of England Combined Authority

Subject: Meeting with Tim Bowles - Legal and General
Location: West of England Combined Authority, 3 Rivergate, Temple Quay, Bristol BS1 6ER - Mayor's Office

Start: Tue 06/02/18 12:00
End: Tue 06/02/18 13:00
Show Time As: Tentative

Recurrence: (none)

Meeting Status: Not yet responded

Organizer: Mayor

-----Original Appointment-----

From: Mayor
Sent: 05 February 2018 09:52
To: Mayor; P @lgim.com; ; ;
Cc: @lgim.com; ;
Subject: FW: Meeting with Tim Bowles - Legal and General
When: 06 February 2018 12:00-13:00 (UTC+00:00) Dublin, Edinburgh, Lisbon, London.
Where: West of England Combined Authority, 3 Rivergate, Temple Quay, Bristol BS1 6ER - Mayor's Office

As discussed.

-----Original Appointment-----

From: Mayor
Sent: 09 January 2018 10:13
To: Mayor; ;
Cc: ;
Subject: Meeting with Tim Bowles - Legal and General
When: 06 February 2018 12:00-13:00 (UTC+00:00) Dublin, Edinburgh, Lisbon, London.
Where: West of England Combined Authority, 3 Rivergate, Temple Quay, Bristol BS1 6ER - Mayor's Office

Dear ,

All arranged as previously discussed.

Please ask for me on your arrival.

Regards

PA to Tim Bowles | Mayor

Mayor and Chief Executive's Office

West of England Combined Authority

3 Rivergate | Temple Quay | Bristol | BS1 6ER

T:

E:

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[REDACTED]

From: [REDACTED]@lgim.com>
Sent: 14 November 2017 12:37
To: Mayor; [REDACTED]
Cc: [REDACTED]
Subject: RE: Legal & General - West of England CA

Hi [REDACTED]

I confirm that both of those dates work for [REDACTED].

[REDACTED] – please could you confirm re. [REDACTED]'s availability please?

Kind regards,

[REDACTED]
[REDACTED]
[REDACTED]

Legal & General Investment Management

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]@lgim.com

www.lgim.com/realassets



From: Mayor [REDACTED]
Sent: 14 November 2017 12:31
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Legal & General - West of England CA

Dear [REDACTED],

Thank you for your email.

The Mayor is not scheduled to travel to London at present over the next couple of months.

I can arrange a suitable time that is convenient to yourselves if you would like to travel to Bristol.

I am happy to liaise with [REDACTED] to make this happen, but to move things along I can offer the following dates:

- 31 January 2018 – Free All Day;
- 6 February 2018 – Free All Day

[REDACTED] – I look forward to hearing from you. I will be able to hold these dates until the end of this week.

Regards

Mayor and Chief Executive's Office
West of England Combined Authority

T: [REDACTED]
E: [REDACTED]@westofengland-ca.gov.uk

2

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[REDACTED]

From: Mayor
Sent: 14 November 2017 13:12
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Legal & General - West of England CA

Hi [REDACTED],

Thanks very much, I await to hear from [REDACTED].

Regards

[REDACTED]
PA to Tim Bowles | Mayor
Mayor and Chief Executive's Office
West of England Combined Authority

3 Rivergate | Temple Quay | Bristol | BS1 6ER

T: [REDACTED]

E: [REDACTED]

From: [REDACTED]@lgim.com]
Sent: 14 November 2017 12:37
To: Mayor [REDACTED]
Cc: [REDACTED]
Subject: RE: Legal & General - West of England CA

Hi [REDACTED],

I confirm that both of those dates work for [REDACTED].

[REDACTED] – please could you confirm re. [REDACTED]'s availability please?

Kind regards,

[REDACTED]
[REDACTED]
[REDACTED]

Legal & General Investment Management

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]

www.lgim.com/realassets

From: Mayor [REDACTED]
Sent: 14 November 2017 12:31
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Legal & General - West of England CA

Dear [REDACTED],

Thank you for your email.

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I can arrange a suitable time that is convenient to yourselves if you would like to travel to Bristol.

I am happy to liaise with [REDACTED] to make this happen, but to move things along I can offer the following dates:

- 31 January 2018 – Free All Day;
- 6 February 2018 – Free All Day

[REDACTED] – *I look forward to hearing from you. I will be able to hold these dates until the end of this week.*

Regards

[REDACTED]
PA to Tim Bowles | Mayor
Mayor and Chief Executive's Office
West of England Combined Authority

3 Rivergate | Temple Quay | Bristol | BS1 6ER

T: [REDACTED]

E: [REDACTED]

From: [REDACTED] [mailto:[REDACTED]@lgim.com]
Sent: 13 November 2017 12:29
To: Mayor [REDACTED]; Patricia Greer [REDACTED] >
Cc: [REDACTED]
Subject: Legal & General - West of England CA

Dear Tim and Patricia,

It was great to meet you both at the lunch at MIPIM UK. As discussed, perhaps we should meet to better understand your ambitions for the new Combined Authority, and how we might deploy our investment capacity in support?

If you're in London any time in the near future, it would be great to schedule something in the diary? Otherwise, we'd be happy to make a trip over to Bristol, ideally in December, although I'm afraid it may be January given the Christmas period.

I've cc'd [REDACTED], our [REDACTED] (and ex-Number 10), who's also keen to join. Perhaps you could let [REDACTED], cc'd, have some options?

I look forward to meeting with you.

All the best,

Legal & General Investment Management

www.lgim.com



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[REDACTED]

From: [REDACTED]
Sent: 14 November 2017 13:21
To: Mayor; [REDACTED]
Subject: RE: Legal & General - West of England CA

Hi

[REDACTED] can do 31st before 12pm and 6th Feb all day.

Thank you

Kind regards,

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Legal & General Group plc, [REDACTED]
[REDACTED]
www.legalandgeneral.com
EVERY DAY MATTERS

From: Mayor [REDACTED]
Sent: 14 November 2017 13:12
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Legal & General - West of England CA

Hi [REDACTED],

Thanks very much, I await to hear from [REDACTED].

Regards

[REDACTED]
PA to Tim Bowles | Mayor
Mayor and Chief Executive's Office
West of England Combined Authority

3 Rivergate | Temple Quay | Bristol | BS1 6ER

T: [REDACTED]

E: [REDACTED]

From: S [REDACTED]@lgim.com]
Sent: 14 November 2017 12:37
To: Mayor <[REDACTED]>; [REDACTED]
Cc: [REDACTED]>; [REDACTED]@lgim.com>; [REDACTED]
[REDACTED]@lgim.com>
Subject: RE: Legal & General - West of England CA

Hi [REDACTED],

I confirm that both of those dates work for [REDACTED].

[REDACTED] – please could you confirm re. [REDACTED]'s availability please?

Kind regards,

[REDACTED]
[REDACTED]
[REDACTED]

Legal & General Investment Management

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]
[REDACTED]@lgim.com

www.lgim.com/realassets



Please think about the environment before printing this e-mail

From: Mayor [REDACTED]
Sent: 14 November 2017 12:31
To: [REDACTED]
Cc: [REDACTED]
Subject: RE: Legal & General - West of England CA

Dear [REDACTED],

Thank you for your email.

The Mayor is not scheduled to travel to London at present over the next couple of months.

I can arrange a suitable time that is convenient to yourselves if you would like to travel to Bristol.

I am happy to liaise with [REDACTED] to make this happen, but to move things along I can offer the following dates:

- 31 January 2018 – Free All Day;
- 6 February 2018 – Free All Day

[REDACTED] – I look forward to hearing from you. I will be able to hold these dates until the end of this week.

Regards

[REDACTED]
PA to Tim Bowles | Mayor
Mayor and Chief Executive's Office
West of England Combined Authority

3 Rivergate | Temple Quay | Bristol | BS1 6ER

T: [REDACTED]

E: [REDACTED]

From: [REDACTED]@lgim.com]

Sent: 13 November 2017 12:29

To: Mayor <[REDACTED]>; Patricia Greer <[REDACTED]>

Cc: [REDACTED]>; [REDACTED]@lgim.com>

Subject: Legal & General - West of England CA

Dear Tim and Patricia,

It was great to meet you both at the lunch at MIPIM UK. As discussed, perhaps we should meet to better understand your ambitions for the new Combined Authority, and how we might deploy our investment capacity in support?

If you're in London any time in the near future, it would be great to schedule something in the diary? Otherwise, we'd be happy to make a trip over to Bristol, ideally in December, although I'm afraid it may be January given the Christmas period.

I've cc'd [REDACTED], our [REDACTED] (and ex-Number 10), who's also keen to join. Perhaps you could let [REDACTED], cc'd, have some options?

I look forward to meeting with you.

All the best,

[REDACTED]

[REDACTED]

[REDACTED]

Legal & General Investment Management

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]@lgim.com 2

www.lgim.com



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Legal & General Distribution Services Limited, registered No. 08083925.

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All the above companies in the Legal & General group are registered in England and Wales and their registered office is One Coleman Street London EC2R 5AA.

Legal & General International (Ireland) is incorporated in Ireland under company number 440141 with its registered office at Beaux Lane House, Lower Mercer Street, Dublin 2, Ireland and is authorised by the Central Bank of Ireland.

Full details can be found at legalandgeneral.com

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[REDACTED]

From: [REDACTED]@lgim.com>
Sent: 08 January 2018 10:16
To: [REDACTED]
Subject: RE: MIPIM Sponsorship

Not a problem, [REDACTED] – [REDACTED]

[REDACTED] (my boss – [REDACTED] LGIM Real Assets) and I are actually meeting Tim in Bristol on the 6th Feb. Perhaps it's worth a quick call closer to then, but beforehand, so that I can make sure we're on the same page?

All the best,

[REDACTED]

[REDACTED]

[REDACTED]

Legal & General Investment Management

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]@lgim.com

www.lgim.com



Please think about the environment before printing this e-mail

From: [REDACTED]@bristolandbath.co.uk]
Sent: 05 January 2018 17:58
To: [REDACTED]
Subject: RE: MIPIM Sponsorship

Thanks [REDACTED]. And no worries. We have a good cohort of partners now so we are relatively comfortable.

You may have noticed I meant to send that to [REDACTED] and not you. Glad I didn't say anything untoward. Nevertheless sorry about the mix-up.

No doubt we will see you in Mipim anyway. We would like to involve you/colleagues in some of our activity and introduce you/colleagues to Tim Bowles (Metro Mayor). I would like him to get his head around the L&G partnership approach. Shall we fix a time?

Thanks

[REDACTED]

[REDACTED]

[REDACTED]

Invest Bristol & Bath

Sent from my mobile device

----- [REDACTED] wrote -----

Dear [REDACTED],

I'm afraid we didn't get around to discussing it, but a couple of points to note:

- 1) We have never sponsored anyone, so this would be a major departure for L&G
- 2) It's the kind of thing we'd seriously consider (without any promises, given 1!) as and if the kind of partnership we discussed when we met does go ahead... So, despite best efforts of all, I can't see that being MIPIM 2018, but worth considering again come MIPIM 2019.

I do hope all's well with you, and wish you a prosperous 2018!

All the best,

[REDACTED]
[REDACTED]
[REDACTED]
Legal & General Investment Management

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]@lgim.com
www.lgim.com

 Please think about the environment before printing this e-mail

From: [REDACTED]@bristolandbath.co.uk]

Sent: 05 January 2018 07:36

To: [REDACTED]

Subject: RE: MIPIM Sponsorship

Hi [REDACTED]

[REDACTED] Did you and [REDACTED] ever discuss this? If not I am happy to pick it up directly with [REDACTED] if you are comfortable for me to do so.

Thanks

[REDACTED]
[REDACTED]
Invest Bristol & Bath

[REDACTED]
Please note my new landline number;
[REDACTED]

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From: [REDACTED]@lgim.com]

Sent: 08 December 2017 16:02

To: [REDACTED]

Cc: [REDACTED]@bristolandbath.co.uk>

Subject: RE: MIPIM Sponsorship

Thanks, [REDACTED], let's discuss next week.

All the best,

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]@lgim.com

www.lgim.com



Please think about the environment before printing this e-mail

From: [REDACTED]

Sent: 04 December 2017 08:32

To: [REDACTED]

Cc: [REDACTED]

Subject: FW: MIPIM Sponsorship

[REDACTED]. Bristol and the West of England will be at MIPIM in March, and, given your level of interest and existing investment in Bristol, wondered whether you would be interested in coming alongside us in terms of helping to sponsor the event (see attached brief). If this is of interest, could your office contact [REDACTED] at Invest in Bristol & Bath, or we can pick up when we meet next week. Best regards. [REDACTED].

Council services online: <http://www.bristol.gov.uk/service>

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<http://www.bristol.gov.uk/ournews>

Have your say on consultations and view our webcasts: <http://www.bristol.gov.uk/consult>

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[REDACTED]

Hi [REDACTED]

Good to see you too. [REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Thanks

[REDACTED]

[REDACTED]

Please note my new

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From: [REDACTED]@lgim.com]
Sent: 13 February 2018 12:20
To: [REDACTED]@bristolandbath.co.uk>
Subject: RE: MIPIM Sponsorship

Dear [REDACTED],

Good to see you recently – and a helpful meeting with your new Mayor!

[illegible]

[REDACTED]
[REDACTED]
[REDACTED]

[REDACTED]@lgim.com

www.lgim.com



From: [REDACTED]@bristolandbath.co.uk]

Sent: 05 January 2018 17:58

To: [REDACTED]

Subject: RE: MIPIM Sponsorship

Thanks [REDACTED]. And no worries. We have a good cohort of partners now so we are relatively comfortable.

You may have noticed I meant to send that to [REDACTED] and not you. Glad I didn't say anything untoward. Nevertheless sorry about the mix-up.

No doubt we will see you in Mipim anyway. We would like to involve you/colleagues in some of our activity and introduce you/colleagues to Tim Bowles (Metro Mayor). I would like him to get his head around the L&G partnership approach. Shall we fix a time?

Thanks

[REDACTED]

[REDACTED]

[REDACTED]

Invest Bristol & Bath

Sent from my mobile device

---- [REDACTED] wrote ----

Dear [REDACTED],

I'm afraid we didn't get around to discussing it, but a couple of points to note:

- 1) We have never sponsored anyone, so this would be a major departure for L&G
- 2) It's the kind of thing we'd seriously consider (without any promises, given 1!) as and if the kind of partnership we discussed when we met does go ahead... So, despite best efforts of all, I can't see that being MIPIM 2018, but worth considering again come MIPIM 2019.

I do hope all's well with you, and wish you a prosperous 2018!

All the best,

[REDACTED]

[REDACTED]

[REDACTED]

Legal & General Investment Management

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]@lgim.com

www.lgim.com



From: [REDACTED]@bristolandbath.co.uk]
Sent: 05 January 2018 07:36
To: [REDACTED]
Subject: RE: MIPIM Sponsorship

Hi [REDACTED]

[REDACTED] Did you and [REDACTED] ever discuss this? If not I am happy to pick it up directly with [REDACTED] if you are comfortable for me to do so.

Thanks

[REDACTED]
[REDACTED]
Invest Bristol & Bath

[REDACTED]
Please note my new landline number;
[REDACTED]

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From: [REDACTED]@lgim.com]
Sent: 08 December 2017 16:02
To: [REDACTED]
Cc: [REDACTED]@bristolandbath.co.uk>
Subject: RE: MIPIM Sponsorship

Thanks, [REDACTED], let's discuss next week.

All the best,

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]@lgim.com
www.lgim.com

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From: [REDACTED]
Sent: 04 December 2017 08:32
To: [REDACTED]
Cc: [REDACTED]
Subject: FW: MIPIM Sponsorship

[REDACTED]. Bristol and the West of England will be at MIPIM in March, and, given your level of interest and existing investment in Bristol, wondered whether you would be interested in coming alongside us in terms of helping to

sponsor the event (see attached brief). If this is of interest, could your office contact [REDACTED] at Invest in Bristol & Bath, or we can pick up when we meet next week. Best regards. [REDACTED].

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